

Hanoi, 19th March 2025

REPORT

Status of using proceeds from bond issuance

1. Information about the enterprise

- Company name: SmartInvest Securities Joint Stock Company

- Enterprise registration certificate no.: 0102111132

Date of issuance: 13/12/2006 Issuing authority: Hanoi Department of Planning and Investment

- Head office address: 220+222+224 Nguyen Luong Bang street, Quang Trung ward, Dong Da district, Hanoi

Phone number: 0243.5739779
info@sisi.com.vn

Fax: 0243.5739779

Email address:

- Type of enterprise: Joint stock Company

- Core business activities:

- Securities brokerage;
- Proprietary trading;
- Securities depository;
- Securities investment advisory;
- Securities underwriting;
- Margin trading.

- Tax code: 0102111132

2. Purpose of utilizing proceeds from bond issuance

- Based on the bond issuance plan approved in board resolution no. 01/2022/NQ-HDQT dated 11 January 2022

- Bond code **AASH2227001**

- Purpose of fund utilization: To supplement working capital for business operations.

3. Utilization of proceeds from bond issuance and disbursement progress of outstanding corporate bond proceeds:

- Reporting period: Annual reporting period (from 1 January 2024 to 31 December 2024)



3.1. For bond-issuing enterprises that are not credit institutions

| No. | Purpose of utilizing proceeds from bond issuance | Bond code | Actual utilization of proceeds from bond issuance accumulated as of 31/12/2023 | Actual utilization of proceeds from bond issuance during the reporting period (from 01/01/2024 to 31/12/2024) | Actual utilization of proceeds from bond issuance accumulated as of 31/12/2024 |
|----------------------|---|-------------|--|---|--|
| | | | Amount (VND)* | Amount (VND)* | Amount (VND)* |
| I. | For bonds issued before the effective date of decree no. 65/2022/ND-CP and still outstanding | | | | |
| 1. | Program/Project A | | | | ... |
| 2. | Increase capital scale for business activities: investment in marketable securities | AASH2227001 | 127,988,000,000 | | 127,988,000,000 |
| 3. | Debt restructuring | | | | ... |
| | - Debt A | | | | |
| | - Debt B | | | | |
| | ... | | | | |
| 4. | Other purposes in accordance with industry-specific legal regulations (if applicable) | | | | |
| II. | For bonds issued from the effective date of decree no. 65/2022/ND-CP and still outstanding | | | | |
| 1. | Program/Project X | | | | ... |
| | | | | | |
| 2. | Debt Restructuring | | | | |
| | - Debt Y | | | | |
| | ... | ... | | | |
| Total (I +II) | | | | | ... |

Note: * For corporate bonds issued in the international market, the report shall be prepared in the original currency.

3.2. For bond-issuing enterprises that are credit institutions

| No. | Purpose of utilizing proceeds from bond issuance | Bond code | Actual utilization of proceeds from bond issuance accumulated as of ... (the day immediately preceding the reporting period) | Actual utilization of proceeds from bond issuance during the reporting period (from ... to ...) | Actual Utilization of Proceeds from Bond Issuance Accumulated as of ... (the end of the reporting period) |
|---------------------|---|-----------|--|---|---|
| | | | Amount (VND)** | Amount (VND)** | Amount (VND)** |
| I. | Increase in tier 2 capital | | | | ... |
| 1 | Lending activities | | | | |
| | ... | | | | ... |
| 2 | Investment activities | | | | |
| | ... | | | | |
| 3 | Other business activities in accordance with credit institution regulations | | | | |
| | ... | | | | |
| II. | Other purposes in accordance with credit institution regulations | | | | |
| 1 | ... | | | | |
| 2 | ... | | | | |
| Total (I+II) | | | | | |

*Note: ** For corporate bonds issued in the international market, the report shall be prepared in the original currency.*



3.3. For enterprises issuing green bonds in the domestic market

| No. | Purpose of utilizing proceeds from bond issuance | Bond code | Actual utilization of proceeds from bond issuance accumulated as of ... (the day immediately preceding the reporting period) | Actual utilization of proceeds from bond issuance during the reporting period (from ... to ...) | Actual Utilization of Proceeds from Bond Issuance Accumulated as of ... (the end of the reporting period) |
|--------------|--|-----------|--|---|---|
| | | | Amount (VND) | Amount (VND) | Amount (VND) |
| 1 | Green Program/Project A | Bond X1 | | | ... |
| 2 | | Bond X2 | | | |
| 3 | Green Program/Project B | Bond X3 | | | ... |
| | ... | | | | |
| Total | | | | | ... |

We hereby commit to taking full legal responsibility for the accuracy, completeness, and truthfulness of the above report./.

REPORT PREPARER
(Signature, full name, title)
Deputy head of accounting department



Lê Quỳnh Chi

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON OR AUTHORIZED INFORMATION DISCLOSURE OFFICER
(Signature, full name, and seal)

Chairwoman



Ngô Thị Thùy Linh